

2026 ANNUAL SHAREHOLDER MEETING



SAFE HARBOR FOR FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. The statements contained in this communication that are not purely historical are forward-looking statements. Forward-looking statements give the Company's current expectations or forecasts of future events. These forward-looking statements generally can be identified by the use of words such as "anticipate," "believe," "could," "estimate," "expect," "forecast," "future," "goal," "guidance," "hope," "intend," "likely", "may," "opinion," "optimistic," "plan," "poised," "predict," "project," "should," "strategy," "target," "will," "work to," and variations of such words and similar expressions. Such statements are subject to risks and uncertainties that are often difficult to predict and beyond the Company's control, and could cause the Company's results to differ materially from those described. These risks and uncertainties include, without limitation: changes in general industry or regional market conditions, including the impact of inflation; import and export duty and tariff rates with the countries with which we conduct business; changes in consumer and customer preferences for our products (such as cameras replacing mirrors and/or autonomous driving); our ability to be awarded new business; continued uncertainty in pricing negotiations with customers and suppliers; loss of business from increased competition; changes in strategic relationships; customer bankruptcies or divestiture of customer brands; fluctuation in vehicle production schedules (including the impact of customer employee strikes); changes in product mix; raw material and other supply shortages; labor shortages, supply chain constraints and disruptions; our dependence on information systems; higher raw material, fuel, energy and other costs; unfavorable fluctuations in currencies or interest rates in the regions in which we operate; costs or difficulties related to the integration and/or ability to maximize the value of any new or acquired technologies and businesses; changes in regulatory conditions; warranty and recall claims and other litigation and customer reactions thereto; possible adverse results of pending or future litigation or infringement claims; changes in tax laws; negative impact of any governmental investigations and associated litigation, including securities litigation relating to the conduct of our business; and force majeure events. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date they are made.

The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as required by law or the rules of the NASDAQ Global Select Market. Accordingly, any forward-looking statement should be read in conjunction with the additional information about risks and uncertainties identified under the heading "Risk Factors" in the Company's latest Form 10-K and Form 10-Q filed with the SEC, which risks and uncertainties include, tariffs and supply chain constraints that have affected, are affecting and will continue to affect, general economic and industry conditions, customers, suppliers, and the regulatory environment in which the Company operates. Includes content supplied by S&P Global Mobility Light Vehicle Production Forecast of April 16, 2026 (<http://www.gentex.com/forecast-disclaimer>).



2025 CONSOLIDATED PERFORMANCE

\$2.53B

Revenue

34.2%

Gross Margin

\$392.8M

Operating Expenses (E, R&D and S, G&A)

16.6%

Annual Tax Rate

\$120.6M

Capital Expenditures

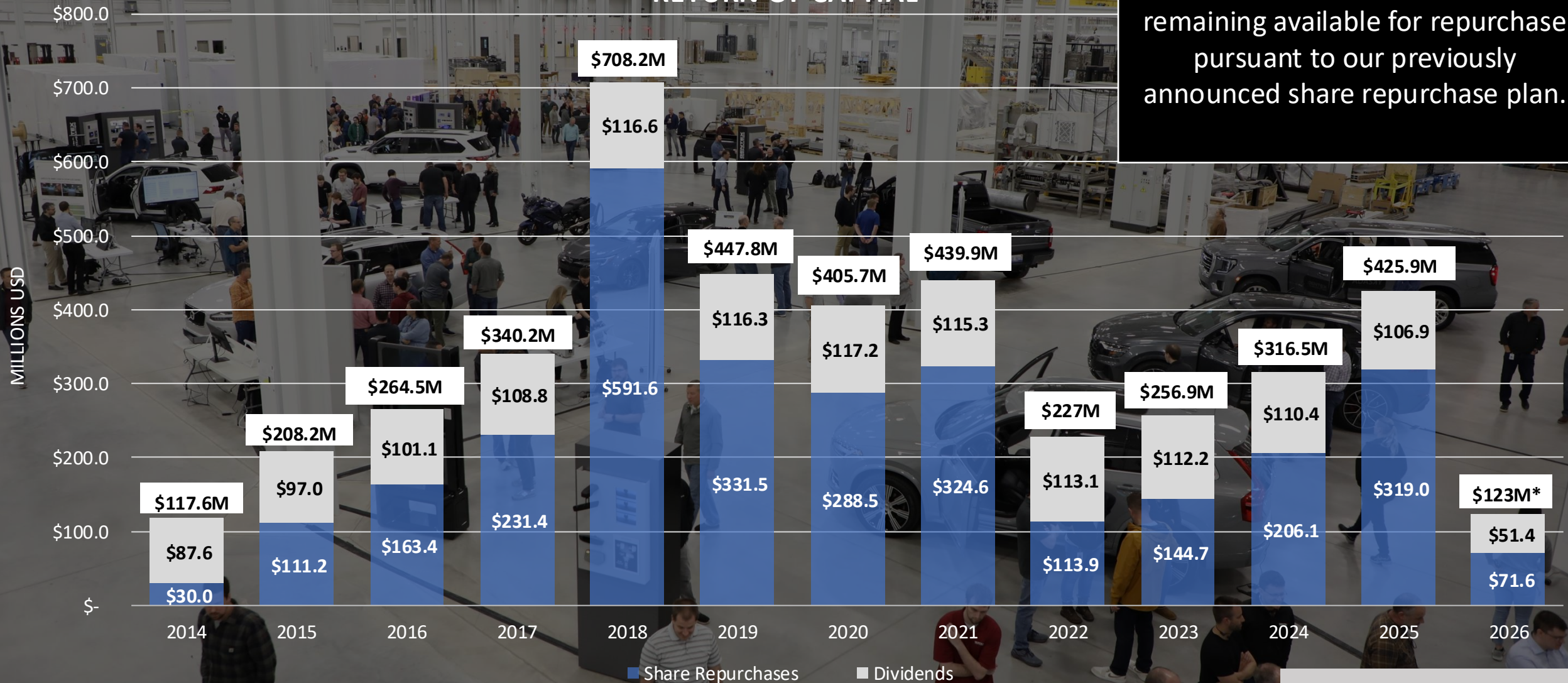
\$104M

Depreciation & Amortization

*2025 performance includes VOXX and approx. \$141.6M in sales to China.

RETURN TO SHAREHOLDERS

RETURN OF CAPITAL



In Q1, we bought back 3.3 million shares at an average price of \$22.01 per share, totaling \$71.6 million. We have 32.6 million shares remaining available for repurchase pursuant to our previously announced share repurchase plan.

*As of April 24, 2026



**2026
CONSOLIDATED
GUIDANCE***

2027 REVENUE GUIDE*
\$2.8 – 2.9B (Prev. 2.75 - 2.85B)

\$2.65 – 2.75B (Prev 2.6 - 2.7B)
Revenue

34 – 35%
Gross Margin

\$410 – 420M
Operating Expenses (E, R&D and S, G&A)
(Excluding Severance and Impairments)

16 – 18%
Annual Tax Rate

\$125 – 140M
Capital Expenditures

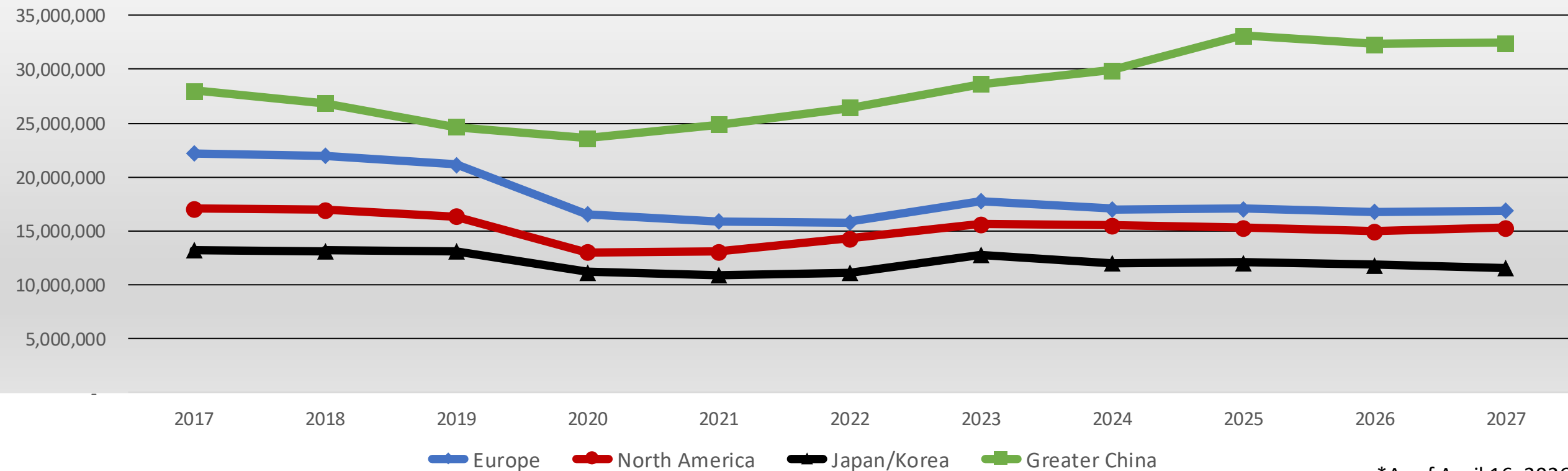
\$100 – 110M
Depreciation & Amortization

*Updated April 24, 2026

LIGHT VEHICLE PRODUCTION

- Q2 2026 tracking -2% vs Q2 2025, and -3% in our primary markets
- Full year 2026 volumes are forecast -2% compared to 2025
- We cannot rely on light vehicle volumes to drive revenue

Global Light Vehicle Production



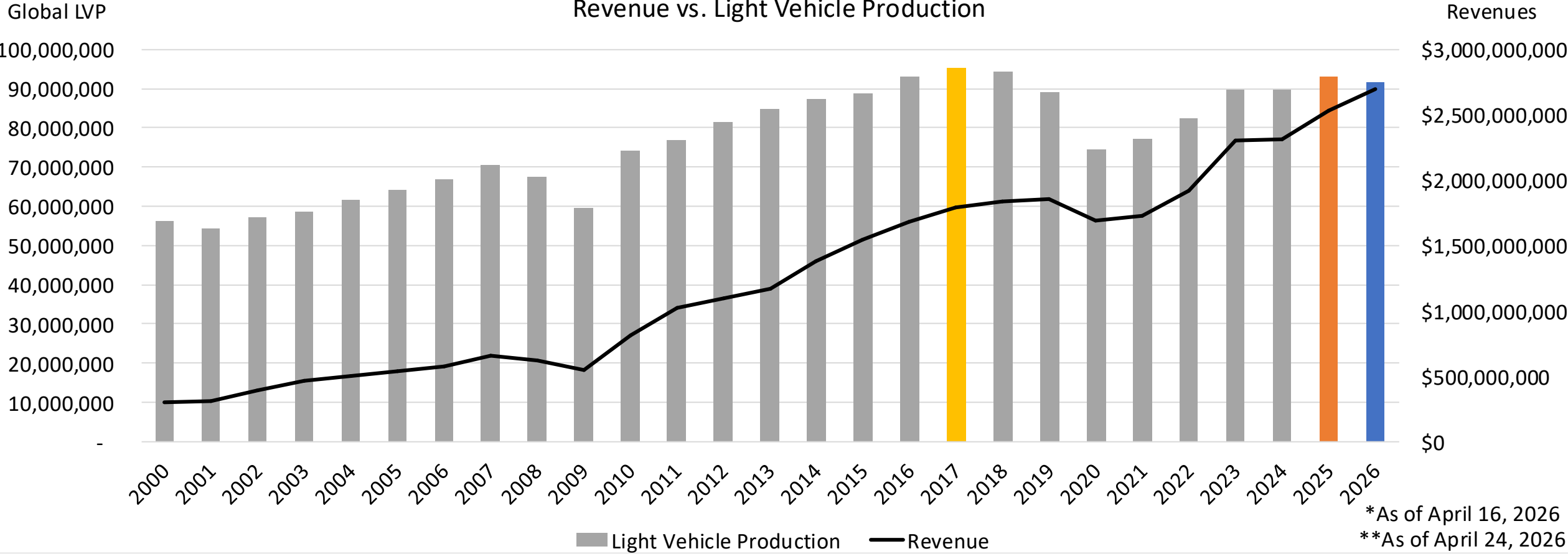
* As of April 16, 2026

GROWTH THROUGH FEATURES AND CONTENT

2017 95.1M Vehicles Globally
28M China (29.4%)
\$1.79B Revenue

2025 93.1M Vehicles Globally
33.1M China (35.6%)
\$2.53B Revenue

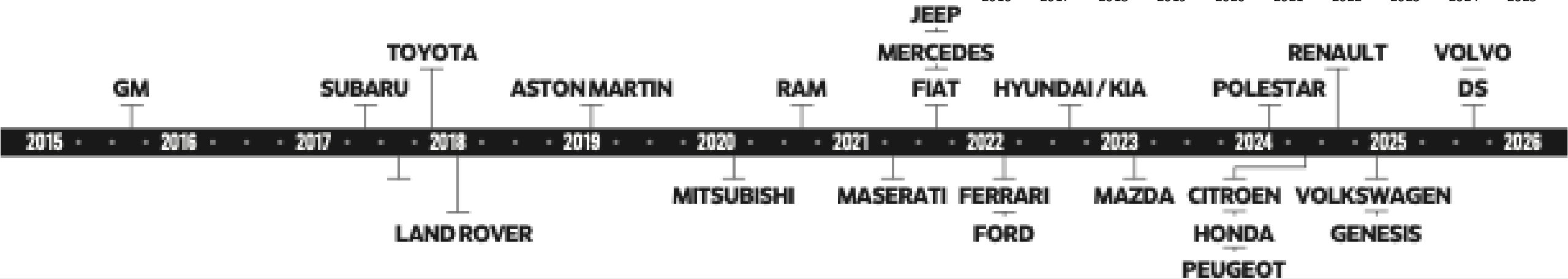
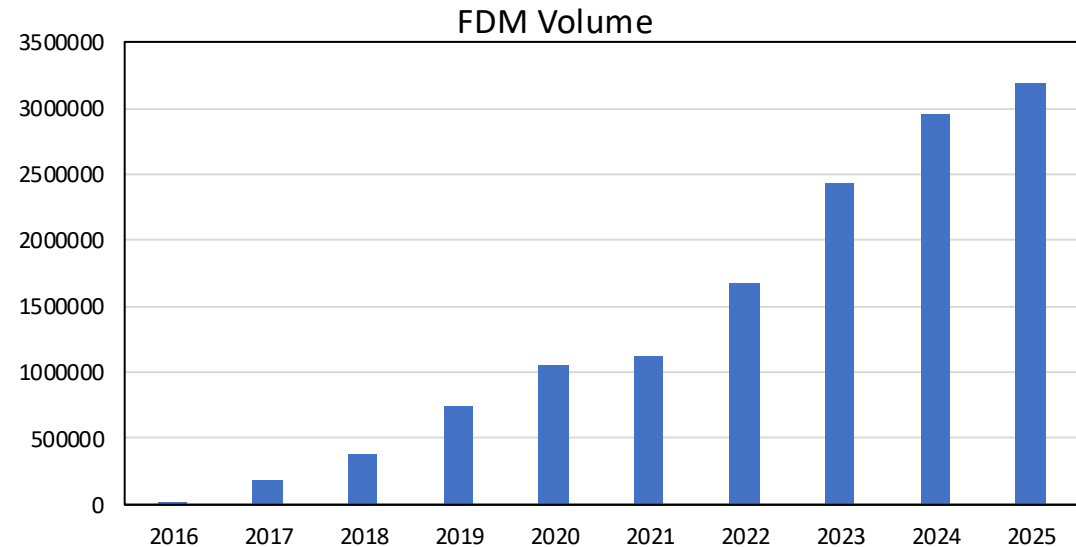
2026 91.4M Vehicles Globally*
32.3M China (35.3%)*
\$2.65-2.75B Revenue**



* As of April 16, 2026
** As of April 24, 2026

FULL DISPLAY MIRROR

- Combines digital and traditional mirrors to enhance driver visibility and OEM profitability
- Industry-leading visibility solution
 - 3.19M units in 2025 (+7% from 2024)
 - 17 new model launches in 2025
 - On 22 brands and 140+ vehicle models
 - Targeting 3.4-3.6M units in 2026



NEXT-GENERATION FDM

- Gentex is bringing digital rear vision to the next level
- Consolidation of cameras
- Improvement of performance and aesthetics



**SPEED-ADJUSTED
FIELD-OF-VIEW**
Adjusts FOV according
to speed



BLIND SPOT ASSIST
Shows vehicles in your
blind zones



REVERSE ASSIST
Pans downward
while reversing



BED CAM VIEW
Shows pickup bed and
rearward view

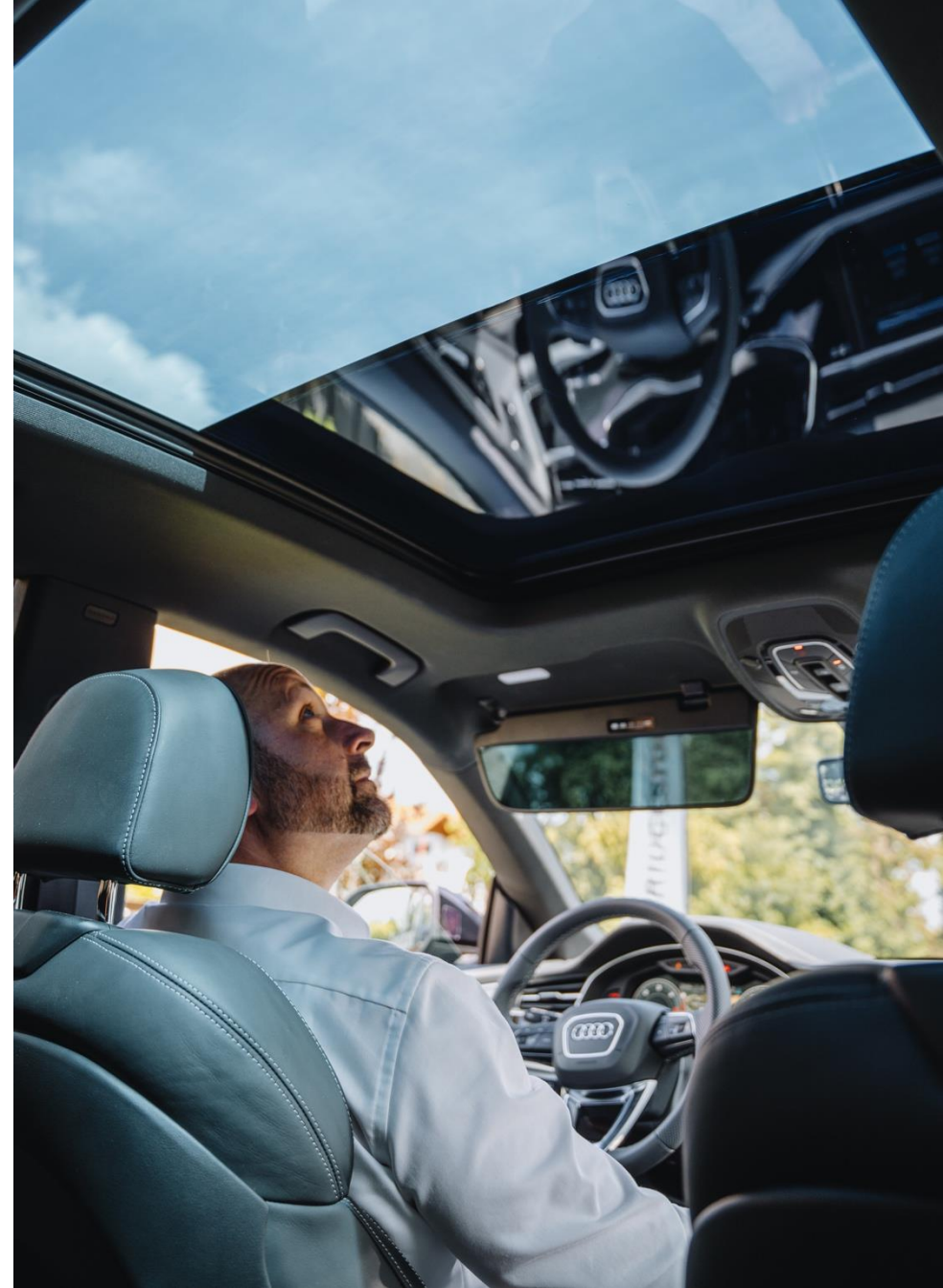
DRIVER AND IN-CABIN MONITORING

- Provides a scalable multi-function driver and cabin monitoring system to enable autonomous driving and enhance safety
- Camera located in the mirror either behind the glass or below the glass – depending on other content
- Launched with Rivian, Volvo, and Polestar
- Two additional OEMs launching this year
- 2026 revenue estimates - \$30-50M
- 2027 revenue estimates - \$80-100M
- Future product advances could provide cognitive state recognition, impairment detection, vital signs monitoring and post-crash communications



DIMMING TECHNOLOGY

- Expanding our dimming products into new use-cases that leverage our core competencies
- Currently in development with OEMs for visors and sunroofs
- Announced first visor customer shipping in 2027, with additional OEM interest
- Evaluating additional automotive use-cases like side windows, as well as smaller devices for consumer facing products
- The expansion of our dimming technology has the potential to be a significant contributor to growth in the next 3-5 years



HOMELINK VEHICLE INTEGRATION

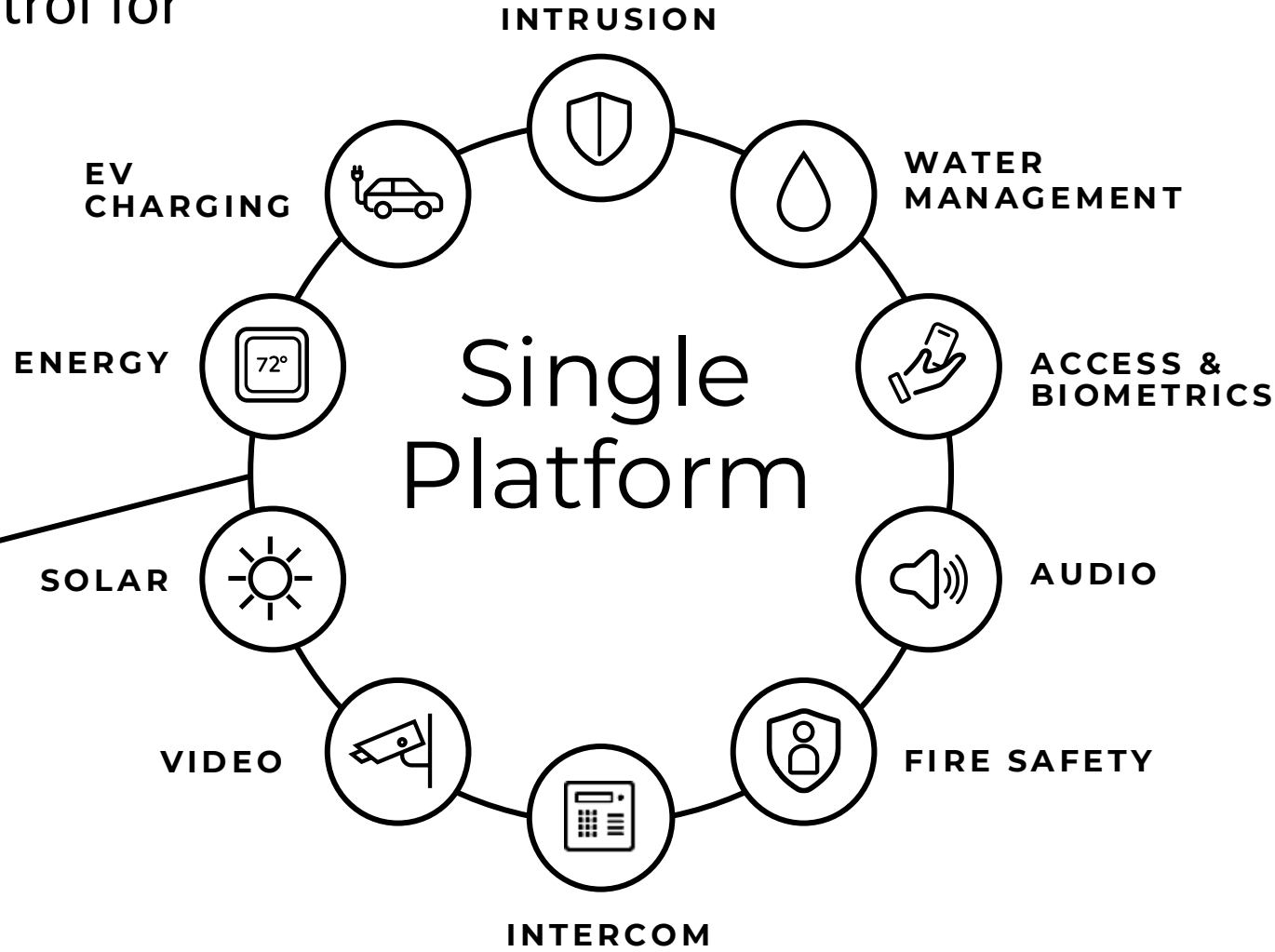
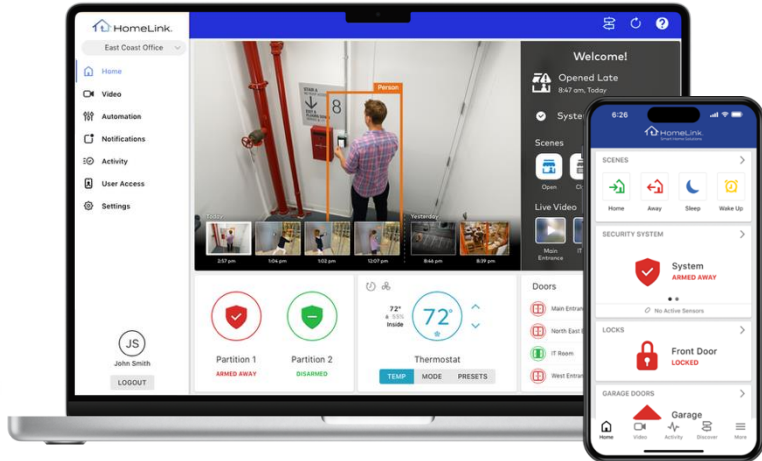
- Provides unrivaled multi-format car-to-home access and control
- Buttons can be located in the mirror, overhead, visor, touch screen, app, or accessory module
- Multiple transmission modes for maximum compatibility:
 - Radio frequency (RF)
 - Bluetooth wireless transmission
 - Web/Cloud communication
- Ideal solution for entry-critical access
- A continually growing suite of compatible home automation devices



HOMELINK SMART HOME SOLUTIONS



- Provides complete system components, functionality, installation, management, and control for single and multi-family properties
- Seamless experience for residents and property managers
- Increasing the ecosystem for HomeLink compatibility



OTHER PRODUCT LINES – Q1 RESULTS

- Net sales from Gentex’s Other product lines, which include dimmable aircraft windows, fire protection products, medical devices, and biometrics, were \$20.6 million in the first quarter of 2026, compared to \$12.9 million in the first quarter of 2025, which represents an increase of nearly 60%.
- This growth was driven by quarter over quarter increases of
 - \$3.4 million in aircraft window sales
 - \$2.1 million in fire protection products net sales
 - \$2.1 million in biometric net sales

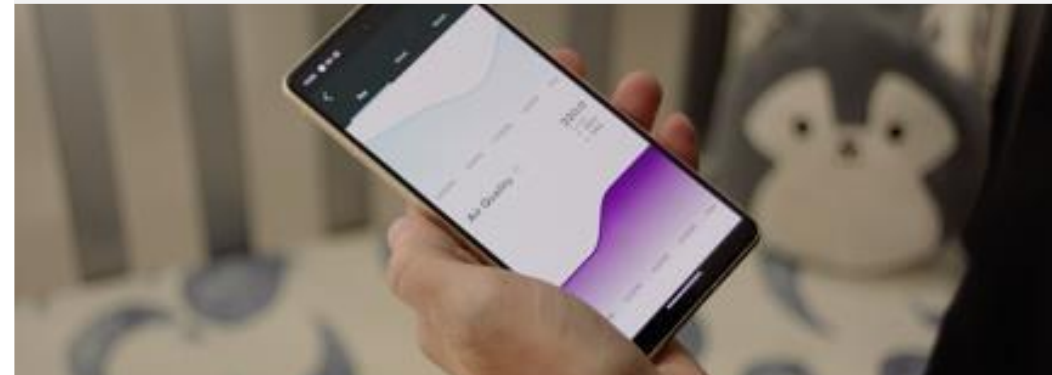


FIRE PROTECTION AND PLACE

- PLACE – a high-performance low-frequency hard-wired consumer smoke and CO2 detection product with room-specific functions
 - Any space – smoke and CO2, temp and humidity, motion detection, low-frequency sounder, localized voice alerts, smart nightlight
 - Kitchen – Any Space functions plus natural gas and VOC detection
 - Nursery – Any Space functions plus camera, two-way communication, air quality and VOC monitoring, white noise generation
 - Garage – detects heat rather than particulate, incorporates camera and two-way communication



Safety, Comfort,
Security – it's
all in PLACE



AEROSPACE

- Dimmable windows and controllers improve cabin lighting, visibility, and temperature, while enabling simplified crew control in aerospace applications
- Shipping on Boeing 787 and Airbus A350
- Shipping on Boeing 777X after 7-year delay
- New Gen3 chemistry further improves performance and longevity



ESIGHT

- Wearable technology to assist individuals with macular degeneration and other low vision diseases
- Fourth-generation product
- Built on years of learning
- Supported by personalized coaching
- Developing new comfort strap to reduce weight
- Focus on future features to integrate AI assistance and voice controls



bioconnect.

BY GENTEX CORPORATION

- Acquired in July, 2025 for approx. \$13m
- A leader in the security/access control industry
- Security platform integrates easily with existing identity and access control systems
- Enables high-confidence controls for data centers, financial institutions, higher learning, healthcare, stadiums, and more
- Future opportunities to integrate biometric systems into auto and connected home ecosystems





- In April of 2025, Gentex completed the acquisition of VOXX International for a total of approx. \$196M
- VOXX International is a storied house of brands with deep roots in consumer electronics
- Primarily composed of their Premium Audio business (2/3 of revenue) and Automotive and Aftermarket products (1/3 of revenue)
- Initial Target – annual revenue – \$325-375M, gross margins approx. 27-29%
- Trailing 12 months performance – \$355.8M revenue, gross margins approx. 30%



PREMIUM AUDIO CO.

BY GENTEX CORPORATION

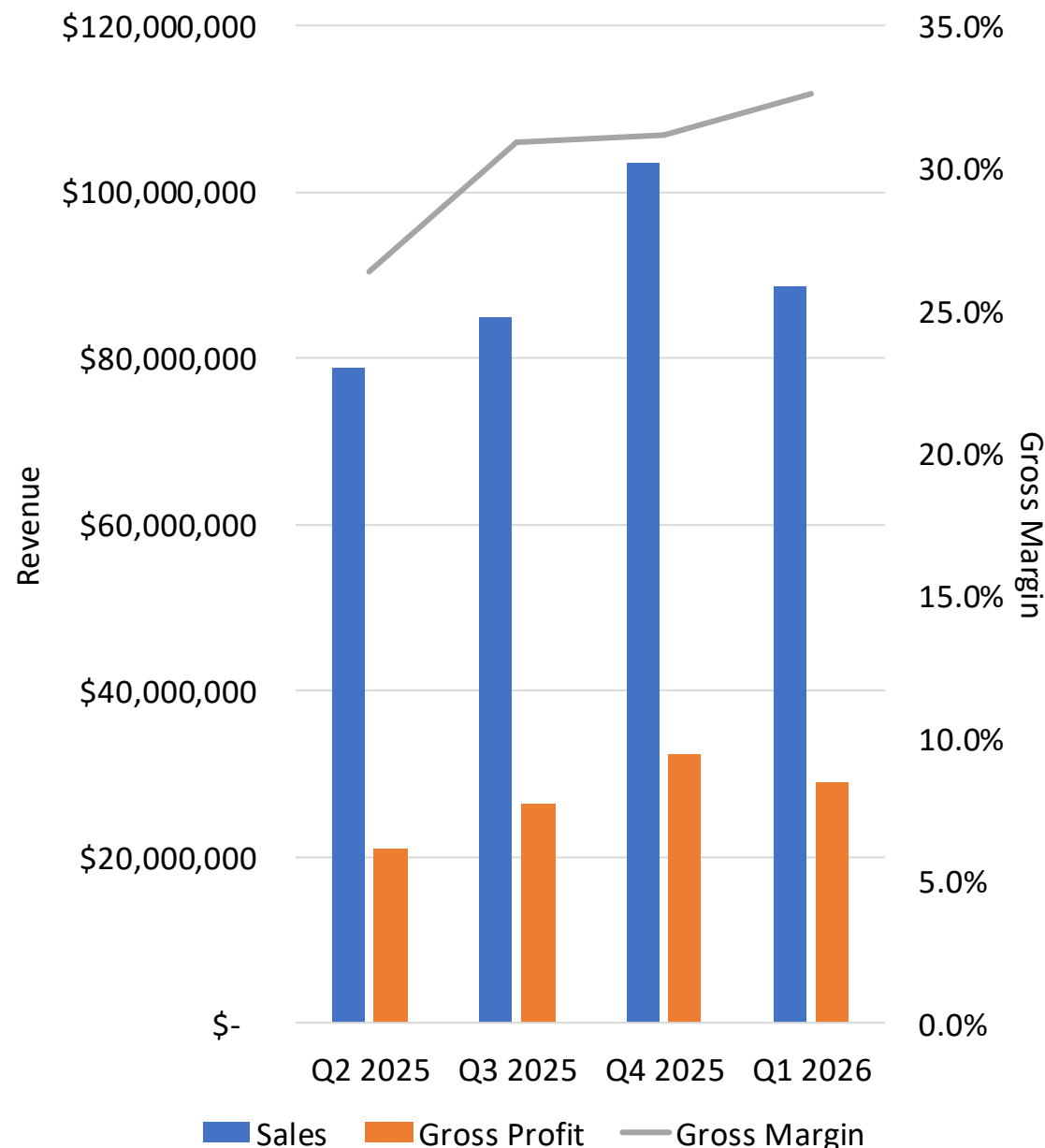
ONKYO Klipsch Integra.

VOYX

BY GENTEX CORPORATION

- Progress since acquisition:
 - Business has achieved profitability
 - Improved gross margins and ASPs
 - Substantial progress on planned cost improvement initiatives to help yield approximately \$40-50M per year in EBIT in coming year
 - Focus for the next year:
 - Scaling product launches
 - Expanding sales channels
 - Strengthening market position
 - Further margin improvement and expense management

VOYX Performance Since Acquisition



PREMIUM AUDIO CO.

BY GENTEX CORPORATION

ONKYO *Klipsch* Integra.

- Industry-leading audio brands
 - Consumer, Cinema, Autos, Adventure
 - Speakers, receivers and amplifiers
- Opportunities:
 - Utilize consumer marketing expertise for Gentex non-automotive product lines
 - Manufacturing/electronics opportunities
 - New partnerships and markets
 - Improving business fundamentals
 - Utilize Gentex supply chain and purchasing for pricing improvements



VOXX

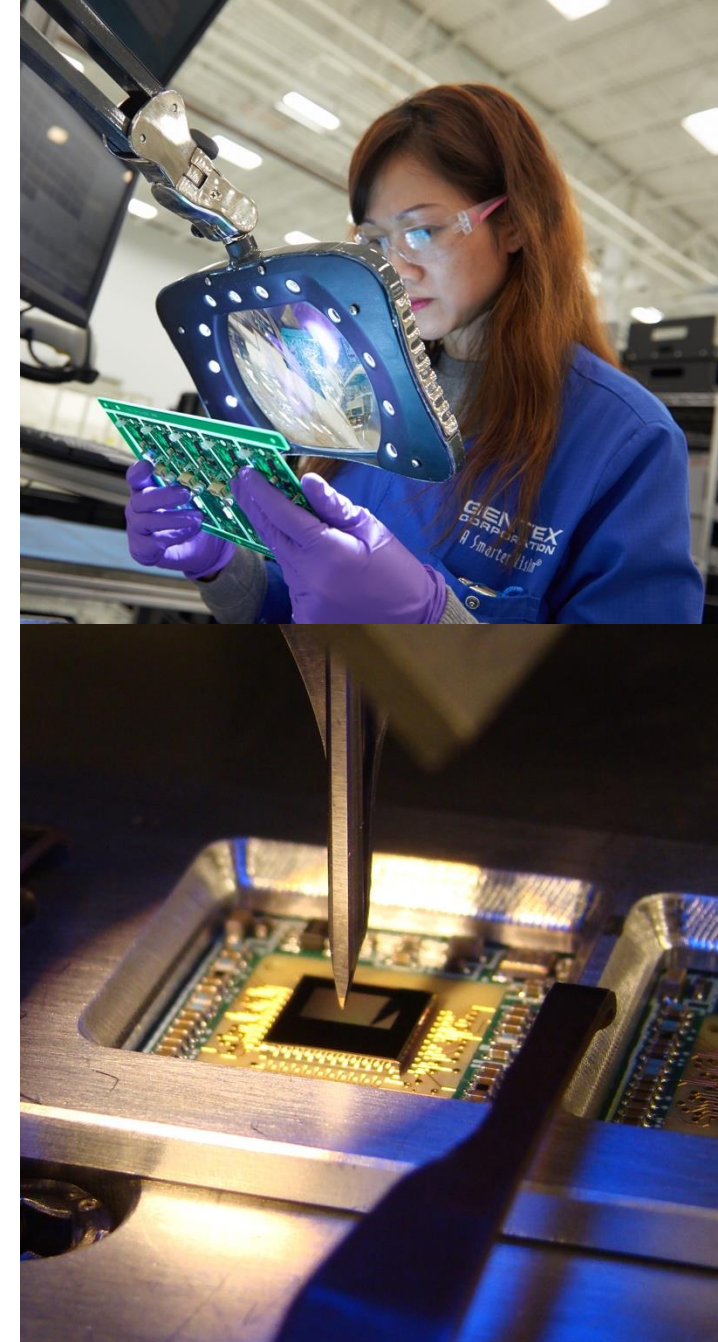
BY GENTEX CORPORATION

- Aftermarket and accessory sales
 - Automotive, Adventure, and Marine
 - Interior, Lighting, and Control Switches
 - Driver Safety and Convenience
 - Remote Start, Security, Telematics
 - Entertainment
- Existing automotive opportunities
- OEM and consumer facing brands
- Manufacturing/electronics opportunities



ADVANCED ELECTRONIC MANUFACTURING

- Increased interest from existing customers on US-focused electronics manufacturing and assembly
- Vertically integrated to manufacture our own cameras and sensors, populate circuit boards
- Gentex currently populates 40+ million PCBs annually
- Macro-led but not dependent
- Initial targets on control modules, limited capital requirements to support first programs, and low capital-to-revenue requirements on follow-on programs



ONGOING INITIATIVES

- Investing in technology
- Content per vehicle expansion through new features
- Additional nameplate wins
- VAVE initiatives and product redesigns
- Component pricing reductions
- Acquisitions and partnerships
- Strong capital allocation philosophy

Creating consistent shareholder value.



THANK YOU

- For more information, visit:
 - <http://ir.gentex.com>
 - <http://www.gentex.com>
 - <http://www.fulldisplaymirror.com>

